

BALTIC PORTS CONFERENCE 2015
Facing a change:
opportunities or threats for Baltic maritime market?

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BPO GENERAL ASSEMBLY 2015

3-4 September 2015
Riga, Latvia



Host



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Conference venue: Freeport of Riga Authority, 12 Kalpaka blvd, Riga

2nd September

15:00 | **Green Infraport: Green Infrastructure in Baltic Ports Seminar**
venue: Freeport of Riga Authority Office, 1st floor.

19:00 | **Evening reception**
venue: Freeport of Riga Authority Office

3rd September

07:30 | **Morning coffee and refreshments**

07:30-08:45 | **Parallel meetings:**
BPO Board meeting | **EWG meeting**
venue: Freeport of Riga Authority Office, 3rd floor | venue: Freeport of Riga Authority Office, 1st floor

09:00 Opening session of the Baltic Ports Conference 2015

09:00-09:20 | **Official speeches**
Andris Ameriks, Board Chairman of The Freeport of Riga, Riga Vice Mayor
Julian Skelnik, Chairman, Baltic Ports Organization

09:20 Session I: Macroeconomy, trade and maritime transport – facts, figures & outlook

Moderator: Julian Skelnik, Chairman, BPO

09:20-09:45 | **Russia as a main economic player in the region – recent situation in Russian economy and trade**
Torbjörn Becker, Director, Stockholm School of Economics

09:45-10:10 | **Russian Foreign Trade: developments, prospects and challenges**
Sergei Sutyryn, Professor, Department of World Economy, St. Petersburg State University
Elena G. Efimova, Professor, Department of World Economy, St. Petersburg State University

10:10-10:35 | **Trends in ports and shipping markets – prospects for the coming years**
Dinesh Sharma, Senior Consultant, Drewry Maritime Advisors

Q&A/Discussion

10:40-11:10 | **Coffee break**

11:15 Session II: Trends in Baltic port market

Moderator: **Bogdan Ołdakowski**, Secretary General, BPO

11:15-11:40 | **Baltic port market – recent facts and figures**

Maciej Matczak, Assistant Professor, Gdynia Maritime University

11:40-12:05 | **Latvian ports as an integrated elements of Latvian Logistic system**

Kaspars Ozoliņš, Deputy of Board Chairman, Freeport of Riga Authority,
State Secretary at the Ministry of Transport

12:05-12:30 | **Port development in Ust-Luga Commercial Sea Port**

Oleg Dekhtyar, Deputy General Director for Commercial Affairs, Ust-Luga Commercial Sea Port

12:30-13:00 | **Voices from the industry and experts: Russia as a main market for many Baltic ports**

Martynas Armonaitis, Chief Accountant, Klaipėda State Seaport Authority
Kimmo Naski, Managing Director, Port of HaminaKotka
Steven Bouckaert, Director, MTBS

13:00-14:00 | **Lunch time**

14:00 Session III: Seca and other environmental challenges

14:00-14:25 | **New environmental regulations for maritime transport are coming – what are the consequences for ports and shipping?**

Anita Mäkinen, Chief Adviser, Finnish Transport Safety Agency

14:25-14:50 | **Sulphur requirements: compliance strategies and the need for effective enforcement**

Jesper Forup Stubkjaer, Senior Executive Adviser, Security, Health, Environment and Innovation, Danish Shipowners' Association

14:50-15:20 | **Active workshop: SeaTerminals – Energy efficiency management in port terminals**

José Andrés Giménez Maldonado, Energy in Ports and Safety Director, Valenciaport Foundation

15:20-16:30 | **Voices from the ports: Environmental challenges**

Knud Sörensen, Head of Marketing and Sales, Port of Kiel
Emil Arolski, Project Manager, LNG in Baltic Sea Ports Projects
Gun Rudeberg, General Counsel and Head of Environmental Affairs, Ports of Stockholm
Gert Nørgaard, Manager Strategy and Planning, Copenhagen Malmö Port
Ellen Kaasik, Head of Quality and Environmental Management Department, Port of Tallinn and Chairman of ESPO's Sustainable Development Committee

17:00 | **End of the day**

19:00 | **Buses leave for the dinner**

venue: Restaurant "Ostas skati" Matrožu str. 15, Riga
<http://www.ostasskatirestorans.lv/>

4th September

07:45 | Morning coffee and refreshments

07:45-09:00 | BPO General Assembly 2015

09:00 Session IV: EU TEN-T Policy – connecting sea with land transport and financing the transport infrastructure projects

Introduction by Moderator: **Tommy Halén**, Managing Director, Port of Trelleborg

09:10-09:30 | MoS Policy – so far achievements and future challenges

José Anselmo, Principal Administrator, DG MOVE, European Commission

09:30-09:50 | North Sea-Baltic corridor – results from the transport infrastructure status reports

Catherine Trautmann, European Coordinator for the North Sea-Baltic core network corridor

09:50-10:10 | New financial instruments for Europe

Stephane Ouaki, Head of Unit Connecting Europe – Investment Strategy, European Commission

10:10-10:30 | Juncker's plan – an industrial point-of-view

Heiko Ammermann, Senior Partner Civil Economics, Energy & Infrastructure, Roland Berger Strategy Consultants

10:30-11:00 | Coffee break

11:00-11:15 | Keynote speech: The Role of Northern European East West Connections in the development of Global trade

Lord John Prescott, former Deputy Prime Minister and Secretary for Transport in the UK

11:15-12:15 | Panel discussion with above speakers and invited guests below:

Annaleena Mäkilä, Executive Director, Finnish Port Association

Isabelle Ryckbost, Secretary General, ESPO

Julian Skelnik, Chairman, BPO

The topics to be discussed:

- Is TEN-T Policy a right way to build future EU transport infrastructure?
- Juncker's Plan – what is the impact for financing transport infrastructure?
- Concentration in port sector expected – what about semi-size ports? Is it good for efficient SSS network?
- Linking maritime and land transport in Europe – how to find effective way?
- More involvement of private money in transport infrastructure – is it really possible?
- Is revision of TEN-T Policy and CEF needed? If yes, what should be changed?

12:15 Conclusion by Moderator

12:20 | Announcement of the 25th Anniversary of the BPO & Baltic Ports Conference 2016

12:30 End of the Baltic Ports Conference 2015

12:30-13:15 | Lunch

13:15-15:15 | Port of Riga site visit